RECORDATION NO. 26389 FILED

JUN 1 4 '06

10-33 AM

SURFACE TRANSPORTATION BOARD



VIA UPS 2nd DAY AIR

June 9, 2006

One O'Hare Centre 6250 River Road, Suite 5000 Rosemont, IL 60018

FIRST UNION RAIL

Tel 847.318.7575 Fax 847.318.7588

> Mr. Vernon E. Williams Surface Transportation Board 1925 K Street, N.W., Room 704 Washington, DC 20423-0001

Attn: Recordation of Railroad Equipment

Re: Memorandum of Lease Agreement

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) originals and one (1) copy of a Memorandum of Lease Agreement, dated November 10, 2005, a primary document as defined in the Board's Rules for the Recordation of Documents. Please file this Memorandum of Lease as a primary document since a Master Lease has not been filed with the Surface Transportation Board. The names and addresses of the parties to the enclosed document are:

Lessor:

First Union Rail Corporation

One O'Hare Center

6250 River Road, Suite 5000

Rosemont, IL 60018

Lessee:

Capitol Aggregates, LLC

11551 Nacogdoches Road

San Antonio, TX 78265-3240

A description of the railroad equipment covered by the enclosed document is one hundred twenty-five (125) 2400 cu. ft. aggregate gondola cars marked FURX (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows:

Memorandum of Lease

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please contact me at (847) 384-5375. Thank you for your cooperation in this matter.

Very truly yours.

Janice Enolva

Manager of Documentation

Enclosures

(CAAG001)

RECORDATION NO. 26389 FILED

JUN 1 4 '06

10-33 AM

ASSGN. NO.: CAAG001

MEMORANDUM OF LEASE

SURFACE TRANSPORTATION BOARD

WITNESSETH:

The undersigned Lessor and Lessee have entered into that certain Lease Agreement (the "Lease"), dated as of November 9, 2005, whereby Lessor has agreed to lease to Lessee certain railcars pursuant to Rider No. 1 to the Lease (the "Rider"), as described in more particular on Exhibit A attached hereto, effective as of November 9, 2005, and subject to the terms, conditions and provisions of the above-mentioned Lease and Rider.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

Vice President Sales &

ATTEST: By: Susan Grobulsky Name: RICHARD & Strawnith

Title:

Executed on this 10th day of November 2005.

STATE OF JULINOIS

Title: MGR. OF DOCUMENTATION

COUNTY OF COOK

I, GEORGIA FREIBURGER a Notary Public of the County and State aforesaid, certify that RICHARD F. SEHMOUR personally appeared before me this day and acknowledged his/her due execution of the foregoing Memorandum of Lease.

WITNESS my hand and official stamp or seal, this 10th day of November 2005

My Commission Expires:

(Notary Public)

OFFICIAL SEAL
GEORGIA FREIBURGER
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 5-18-2008

LESSEE:

| ATTEST: | CAPITOL AGGREGATES, LTD. By: Capitol Aggregates, LLC (TX), its General Partner |
|--|--|
| By: Serry School Name: BARRY SCHEEL Title: SEC/TREAS | By: Name: Max L Fraile- Title: Vice President |
| Executed on this 9th day of November | _, <u></u> 2 <u></u> |
| | |
| STATE OF TEXAS | |
| COUNTY OF BEXAR | |
| I, Chaol Ann Abel certify that May L. Frailey acknowledged his/her due execution of the fore | , a Notary Public of the County and State aforesaid personally appeared before me this day and egoing Memorandum of Lease. |
| WITNESS my hand and official stamp or seal, this 4th day of November, 2005. | |
| | Carel arm alul Notary Public |
| Commission Expires: | |
| (Notary Public) | OL ANN THE STATE OF THE STATE O |
| | 以 ~ \ シ i 目 |

EXHIBIT A to MEMORANDUM OF LEASE

One hundred twenty-five (125) NUMBER OF CARS:

New aggregate gondola cars, 115-ton, 2400 cu. ft., 286 GRL, built by National Steel Car **DESCRIPTION OF CARS:**

CAR NUMBERS: FURX 340000-340124.